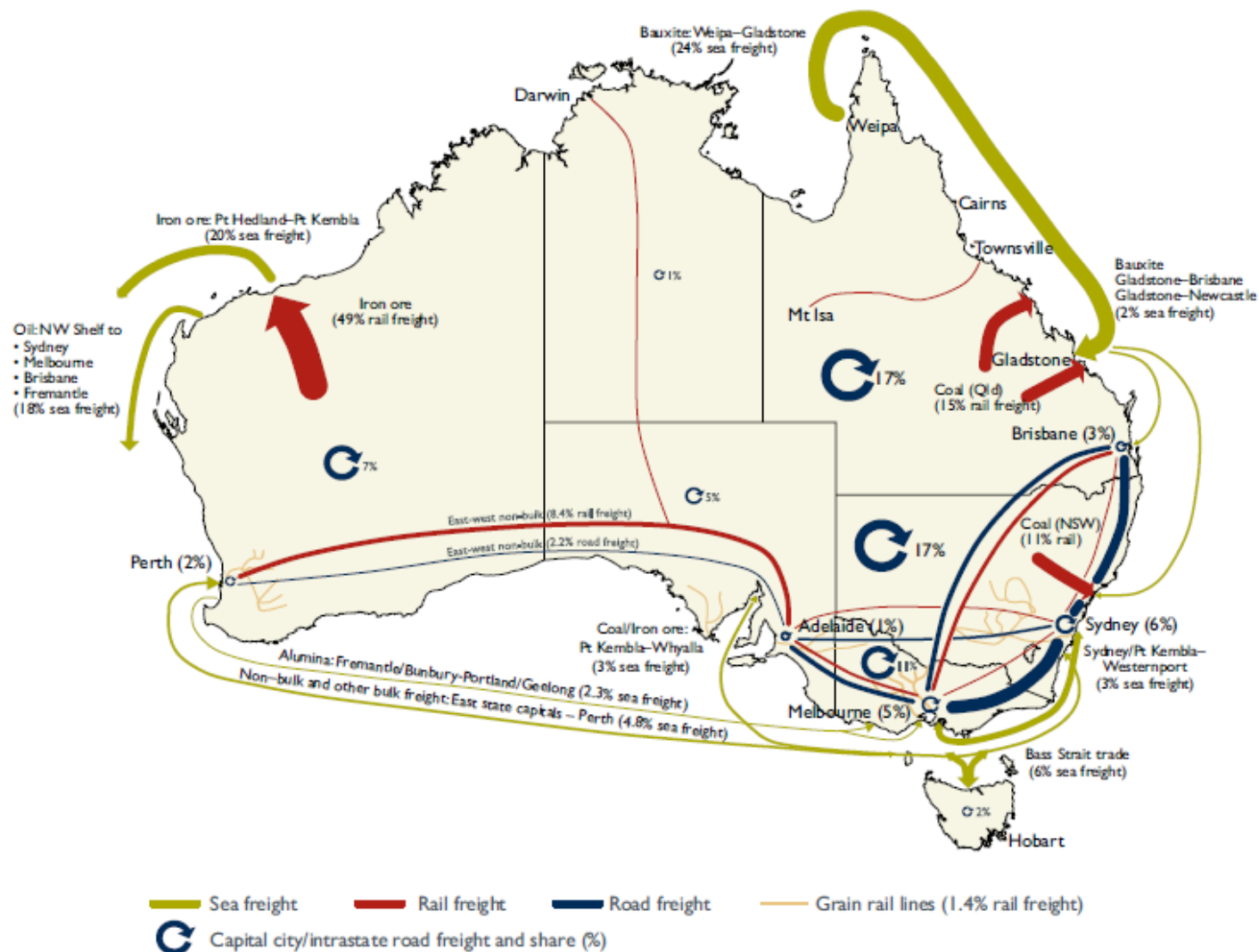


Coastal and Short Sea Shipping

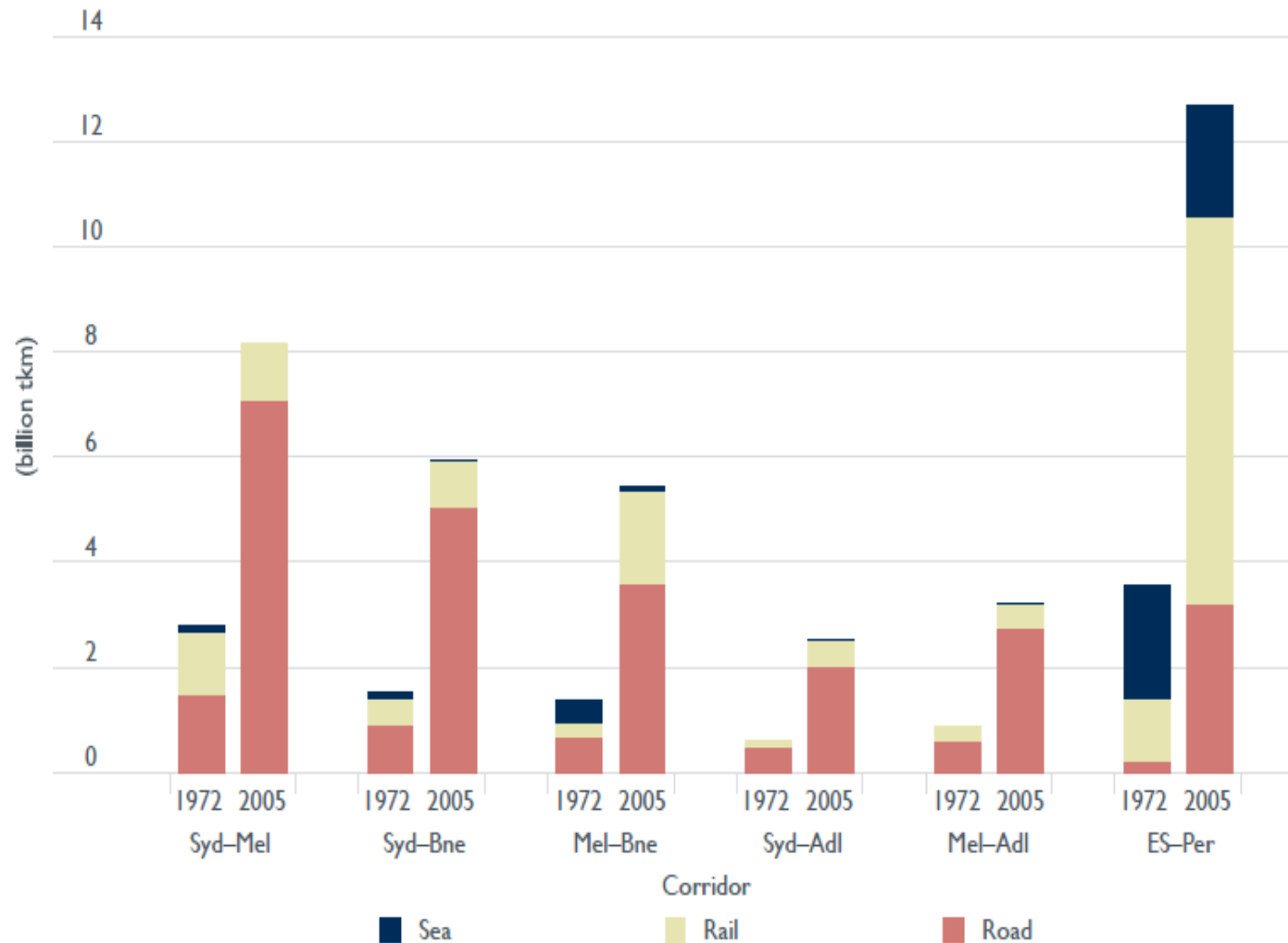
Peter van Duyn
Espero Logistics Solutions

Figure 2 Major Australian domestic freight movements, 2006–07



Note: Lines widths indicate relative freight volume (tonnes), percentages are the share of total modal freight task (tonne kilometres)

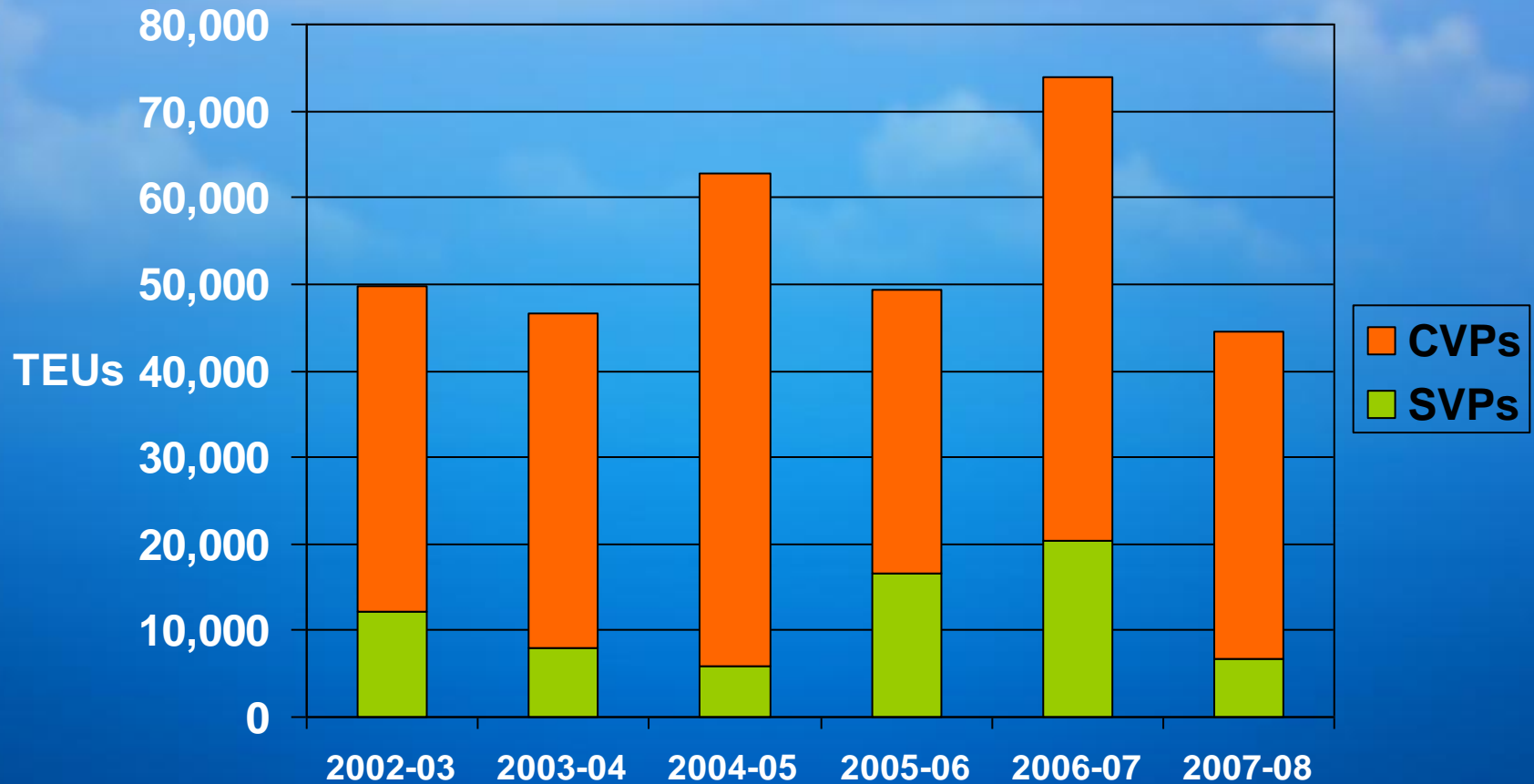
Figure 3 Intercapital non-bulk freight task and mode shares, 1972 and 2005



Source: BTRE (2006).

Coastal TEUs carried

Single and Continuous Voyage Permits



Some examples

- Pan Shipping
- State Shipping
- Q Shipping
- Perkins Shipping
- Southern Shipping
- ANL Trans Bass
- SeaRoad Shipping/Toll Shipping to Tasmania

Coastal/Short Sea shipping

- Heineken project in Rotterdam
- ECT Through Bill of Lading and extended gate concept
- Applicable in Australia?
- Needs government intervention (tax considerations/subsidies)
- Forced by environmental concerns

Barge Terminal in Belgium

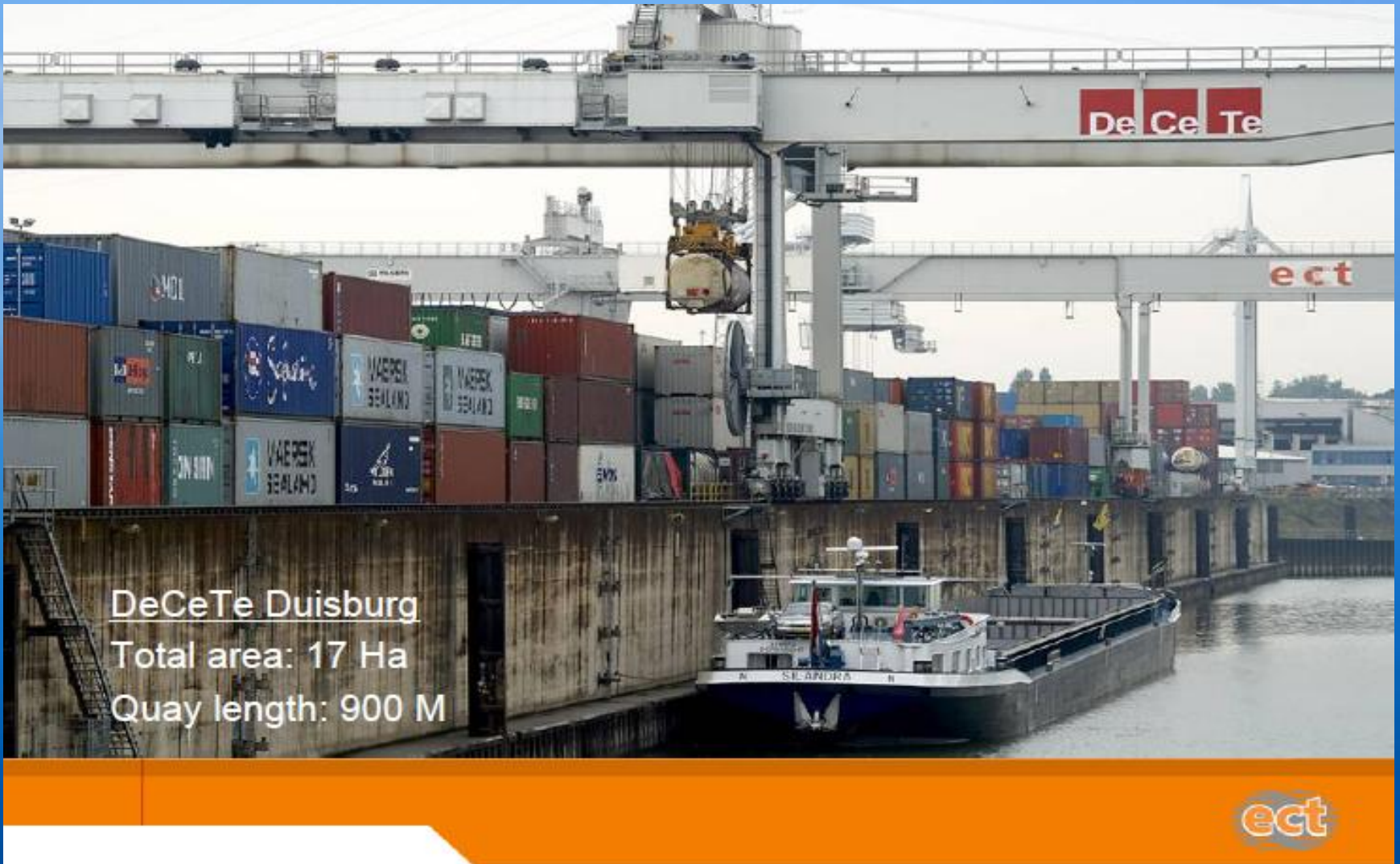
TCT Belgium

Total area: 6.5 Ha

Quay length: 350 M



Barge Terminal in Germany



DeCeTe Duisburg
Total area: 17 Ha
Quay length: 900 M

ect

How not to execute coastal shipping !!



Questions ?

